

Clwyd Pension Fund
Training Plan 2020/21 to 2021/22 - as at 27 January 2021

External /CPF event	Title of session	Training Content	Timescale	Training Length	Audience	Complete
External	CIPFA Local Pension Board Seminars	Spring Session	Various - 15/2/2021 to 22/2/2021	Approx 4 hours	Pensions Board and Officers (separate sessions)	
External	WPP Training Event	Review Process and Regulatory Requirements	24/02/2021	14.00 - 16.30	Committee, Pensions Board and Officers	
CPF	Day 1 - Induction / Refresher Training Governance	Governance	03/03/2021	10.00 - 12.00	Compulsory for new Committee and Pensions Board/optional otherwise	
CPF	Day 2 - Induction / Refresher Training Funding and Actuarial	Actuarial	10/03/2021	14.00 - 16.00	Compulsory for new Committee and Pensions Board/optional otherwise	
External	LGC Investment Summit	Various topical presentations.	18 - 19/03/2021	2 days	Compulsory for new Committee and Pensions Board/optional otherwise	
CPF	Day 3 - Induction / Refresher Training Investments	Investment & Funding (inc. Flightpath)	31/03/2021	14.00 - 16.00	Compulsory for new Committee and Pensions Board/optional otherwise	
CPF	Day 4 - Induction / Refresher Training Accounting , Audit and Procurement	Investment Practice	07/04/2021	14.00 - 16.00	Compulsory for new Committee and Pensions Board/optional otherwise	
CPF	Day 5 - Induction / Refresher Training Administration	Administration	21/04/2021	14.00 - 16.00	Compulsory for new Committee and Pensions Board/optional otherwise	
CPF	Day 6 - Induction / Refresher Training Communications	Accounting, Audit & Procurement	28/04/2021	14.00 - 16.00	Compulsory for new Committee and Pensions Board/optional otherwise	
CPF	Day 7 - Induction / Refresher Training Communications	Communication	05/05/2021	14.00 - 16.00	Committee, Pensions Board and Officers	
External	PLSA	Local Authority Conference 2021	18 - 19/05/2021	2 days	Committee, Pensions Board and Officers	
CPF	Pensions Regulator	The role and powers of the Pensions Regulator and Codes of Practice	Spring 2021 (with draft new code)	Estimated at 1 hour	Committee, Pensions Board and Officers	
CPF	MIFID 2 Requirements	MIFID2 knowledge and skills requirements and the impact on the Fund around investment restrictions	Spring 2021 (with K&S Policy review)	Estimated at 30 mins	Committee, Pensions Board and Officers	
CPF	Pension Scheme Taxation	Including life time allowance and annual allowance	TBC	30 mins - 1 hour est.	Committee, Pensions Board and Officers	
CPF	£95k Cap	If applies to Wales, the new £95k cap and the impact on scheme members being given early retirement	TBC	Estimated at 30 mins	Committee, Pensions Board and Officers	
CPF	Goodwin Case	Overview of Goodwin court case affecting widowers' pension entitlements retrospectively to 2005	TBC	Estimated at 30 mins	Committee, Pensions Board and Officers	
CPF	Private Markets	All aspects of investing in Private Markets	TBC	2 hours Webex	Committee, Pensions Board and Officers	
CPF	Investment Strategy	Delivery of Investment objectives	TBC	TBC	Committee, Pensions Board and Officers	
CPF	Asset Classes	Risk and return characteristics	TBC	TBC	Committee, Pensions Board and Officers	
CPF	Cyber Security	Cyber risk to the fund and how this is being assessed and controlled	TBC	30 mins - 1 hour est.	Committee, Pensions Board and Officers	
CPF	Good Governance Project	Changes to be introduced as a result of the national SAB good governance project	TBC	Estimated at 1 hour	Committee, Pensions Board and Officers	
CPF	Myners Principles	To include reviewing the effectiveness of the PF Committee	TBC	Estimated at 1 hour	Committee, Pensions Board and Officers	
Previous events						
External	CIPFA Local Pension Board Seminars	Spring Session	02/04/2020	1 day	Pensions Board	N
External	PLSA Local Authority Conference, Gloucestershire	Various - Held virtually over 5 days	18-20/05/2020	5 days	Committee, Pensions Board and Officers	N
External	SAB Webinar	Streamlining Data, Manging investment risks	01/06/2020	1 hour Webinar	Committee, Pensions Board and Officers	Y
External	CIPFA Local Pension Board Seminars	Annual Event	24/06/2020 - Webex	9.30 - 16.00	Pension Board	Y
External	Responsible Investing & Climate Risk	To frame the Funds response to Climate Risk and Responsible Investing and low carbon investments	25/06/2020	2 hours Webex	Committee, Pensions Board and Officers	Y
External	Room 151	Cost transparency/Stewardship/Green Energy	22/07/2020	2 hour Webinar	Committee, Pensions Board and Officers	Y
CPF	McCloud Reform	Background to the McCloud Reform and the programme of work to be undertaken	05/08/2020	2 hours Webex	Committee, Pensions Board and Officers	Y
CPF	McCloud -Impact for Employers	Specific training for Employers with regard to the impact of McCloud	11/08/2020	2 hours Webex	Officers, McCloud Steering Group (Pension Board and Scheme Member Rep - Committee)	Y
External	CIPFA McCloud Implementation Workshop	Impact on Administration and Members	19/08/2020 Webex	10 - 13.00	Committee & Pensions Board	N